

Nonprofit corporations and independent licensees of the Blue Cross and Blue Shield Association

# 1. Registration

For assistance registering, contact our Blue Cross Blue Shield of Michigan Web Support Help Desk at 877-258-3932

The **Agent** *must* complete the following steps to register for access to Blue Cross Blue Shield of Michigan's Agent Secured Services

- 1. Go to bcbsm.com
- 2. Click Login to display log in options
- 3. Select Agent
- 4. Click Register Now
- 5. Click Begin
- 6. Review the Principal Administrator Agreement (To printa copy, click *Printable version*)
- 7. Select I Agree, click Continue
- 8. Select one of the following:
  - Agent
  - Managing Agent
  - Click **Continue**
- 9. Complete one of the following administrator registrations:

| If you are          | Then   |
|---------------------|--|
| An agent            | <ol> <li>Key information in the following fields<br/>as required:         <ul> <li>Agent Number</li> <li>First Name</li> <li>Last Name</li> <li>PIN</li> </ul> </li> <li>Click <i>Continue</i></li> <li>Proceed to Step 10</li> </ol>  |
| A Managing<br>Agent | <ol> <li>Key information in the following fields<br/>as required:         <ul> <li>Managing Agent Number</li> <li>Managing Agent First Name</li> <li>Managing Agent Last Name</li> <li>PIN</li> </ul> </li> <li>Click <i>Continue</i></li> <li>Proceed to Step 10</li> </ol> |

QuickReferenceGuide BCBSM Agent Secured Services

### **Registration & User Administration**

Confirm Company Profile information, click *Continue* Key User Profile information, click *Continue*

The e-mail address you enter will receive all BCBSM Agent Secured Services related communications. This includes registration approval and changes to your profile or access.

12. Create your Username and Password, click *Continue*13. Select 2 security questions from the drop-down menu and key your answers in the corresponding fields, click *Continue*14. Verify all information is correct, click *Continue*

**Note:** If changes are needed to information you entered, click *Previous* to navigate back to the appropriate screen. Complete your changes, click *Continue* to return to Final Confirmation page

#### What happens after I register?

- X You will receive an email notification approving your registration for BCBSM Agent Secured Services
- x Go to <u>bcbsm.com</u> and log in to Agent Secured Services
- x Invite new user(s)
- x Approve invited user(s) registration
- x Assign user(s) group code access
- x Grant access (services) to user(s)
- x
   Add Principal Administrator role to at least one user to share or delegate administrative responsibilities

## 2. Log In

- 1. Go to bcbsm.com
- 2. Click Login to display log in options
- 3. Select Agent
- 4. Key Username and Password
- 5. Click Login

**Result:** You have successfully logged in to *BCBSM Agent Secured Services* 



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### 3. Invite User(s)

- 1. Log in to Agent Secured Services
- 2. Select Portal Access
- 3. Click View or Change Profile
- 4. Select Invite User
- 5. Key the e-mail address for each person you wish to invite

(separate each e-mail address using a comma)

6. Click Ok

Result: You have successfully invited a new user

#### What happens next?

- x An e-mail registration request is sent to invited user(s)
- x Upon completion, you will receive e-mail notification to approve the registration, assign group codes and grant access to applicable tools for that user

### 4. Approve User(s)

- 1. Log in to Agent Secured Services
- 2. Select Portal Access
- 3. Click APPROVEREGISTRATION
- 4. Click Approve
- 5. Click *Ok*

**Result**: You have successfully approved an invited user

#### What happens next?

- x Group codes must be added to new user(s)
- x Access to tools and applications must be granted to new user(s)

## 5. Adding Group Codes

- 1. Log in to Agent Secured Services
- 2. Select Group Code Access
- 3. Click All Users
- 4. Select user
- 5. Click Add Access
- 6. To add:
  - All group codes
    - Under Automatic Updates, Select Turn On
  - For select group codes
    - Select desired group code(s)
      - Click Add Access

Result: You have successfully added group codes to a user

## QuickReferenceGuide BCBSM Agent Secured Services

**Registration & User Administration** 

### 6. Adding Access (Services)

- 1. Log in to Agent Secured Services
- 2. Select User Administration
- 3. Click Manage Users
- 4. Key user's information in Search field
- 5. Select desired search by option from drop- down
- 6. Click Search
- 7. Select box next to desired user's name
- 8. Click Change
- 9. Select or key search criteria for desired service
- 10. Click Search
- 11. Select service(s)
- 12.Click *Ok*
- 13.Click Submit Now

Result: You have successfully added services to a user

## 7. Assign Principal Administrator Role

- 1. Log in to Agent Secured Services
- 2. Select User Administration
- 3. Click Manage Users
- 4. Key user's information in Search field
- 5. Select *search by* option from drop-down
- 6. Click Search
- 7. Select box next to desired user's name
- 8. Click Change
- 9. Click Company Information
- 10. Select box Principal Admin
- 11. Click Submit Now

**Result**: You have successfully assigned a user as Principal Administrator

#### Next Steps?

- X Manage your users and enjoy the helpful tools and resources available to you in Blue Cross Blue Shield of Michigan's Agent Secured Services
- Image: X
   For information and support online, click *Help* (located at the bottom of each page)
- x
   For further assistance, contact the BCBSM Web Support Help Desk at 877-258-3932