## Action Required under Health Care Reform: Certificates and Rider changes

Note: Initial near-term benefit changes are being handled by account services, this document is only to be used when doing future Group Wide Changes

| Certificate/Rider | Grandfather Groups: Add GrandfatherAdmin Rider (Grand1); form # 302D |        | Deferral Groups: Add rider HCRD-2011; form # 300D |        | Groups receiving all near-term benefits*  Note: Action is required, must remove/add form #'s |        |                         |            | Amended Certificate(s)   |
|-------------------|--|--------|---|--------|--|--------|-------------------------|------------|--|
|                   | Retain<br>(if applicable)  | Form # | Retain<br>(if applicable)                         | Form # | Remove<br>(if applicable)  | Form # | Add<br>(if applicable)  | Form#      |  |
| AP                | X  | 7437   | X   | 7437   | AP   | 7437   | HCR-PCB                 | 771C       | PSG, CMM   |
| AP-2              | X  | 6775   | X   | 6775   | AP-2   | 6775   | HCR-PCB                 | 771C       | PSG, CMM   |
| RPS               | X  | 4832   | X   | 4832   | RPS  | 4832   | HCR-PCB                 | 771C       | Comp Hospital, PSG   |
| PSA               | X  | 5140   | X   | 5140   | PSA  | 5140   | HCR-PCB                 | 771C       | PSG, CMM   |
| RM                | X  | 7562   | X   | 7562   | RM   | 7562   | HCR-PCB                 | 771C       | Group, Nongroup, Group<br>conversion - primarily<br>packaged with PSG and<br>CMM |
| PAS               | Х  | 3460   | Х   | 3460   | PAS  | 3460   | HCR-PCB                 | 771C       | PSG, CMM   |
| TRUST-OVS         | X  | 7414   | Х   | 7414   | TRUST-OVS  | 7414   | TRUST-OVS2, HCR-PCB     | 778C, 771C | PSG  |
| TRUST-OVS 100     | X  | 6193   | Х   | 6193   | TRUST-OVS 100  | 6193   | TRUST-OVS2 100, HCR-PCB | 779C, 771C | PSG  |
| TRUST-OVS 0%      | X  | 5773   | Х   | 5773   | TRUST-OVS 0%   | 5773   | TRUST-OVS2 0%, HCR-PCB  | 780C, 771C | PSG  |
| TRUST-OVS 10%     | Х  | 5616   | Х   | 5616   | TRUST-OVS 10%  | 5616   | TRUST-OVS2 10%, HCR-PCB | 781C, 771C | PSG  |
| TRUST-OVS 20%     | X  | 5617   | X   | 5617   | TRUST-OVS 20%  | 5617   | TRUST-OVS2 20%, HCR-PCB | 782C, 771C | PSG  |
| TRUST-OVS 40%     | X  | 5618   | X   | 5618   | TRUST-OVS 40%  | 5618   | TRUST-OVS2 40%, HCR-PCB | 783C, 771C | PSG  |
| TRUST-OVS 50%     | X  | 5621   | X   | 5621   | TRUST-OVS 50%  | 5621   | TRUST-OVS2 50%, HCR-PCB | 784C, 771C | PSG  |
| TRUST-PE 10%      | X  | 5863   | X   | 5863   | TRUST-PE 10%   | 5863   | HCR-PCB                 | 771C       | PSG  |
| TRUST-PE 30%      | X  | 3451   | X   | 3451   | TRUST-PE 30%   | 3451   | HCR-PCB                 | 771C       | PSG, A80, B80  |
| MMC-POV           | X  | 7933   | X   | 7933   | MMC-POV  | 7933   |                         |            | MM Options 1-6   |
| MMC-PC            | X  | 7173   | X   | 7173   | MMC-PC   | 7173   |                         |            | MM Options 1-6   |
| CMM-OPS           | X  | 3536   | X   | 3536   | CMM-OPS  | 3536   | CMM-OPS2, HCR-PCB       | 785C, 771C | СММ  |
| CMM-OPS \$5       | X  | 6967   | X   | 6967   | CMM-OPS \$5  | 6967   | CMM-OPS2 \$5, HCR-PCB   | 786C, 771C | СММ  |
| CMM-OPS \$10      | X  | 6968   | X   | 6968   | CMM-OPS \$10   | 6968   | CMM-OPS2 \$10, HCR-PCB  | 787C, 771C | СММ  |
| CMM-OPS \$20      | X  | 2378   | X   | 2378   | CMM-OPS \$20   | 2378   | CMM-OPS2 \$20, HCR-PCB  | 788C, 771C | СММ  |
| CMM-RPS           | X  | 6651   | X   | 6651   | CMM-RPS  | 6651   | HCR-PCB                 | 771C       | СММ  |
| CMM-HSA-PCB       | X  | 2320   | X   | 2320   | CMM-HSA-PCB  | 2320   | HCR-PCB                 | 771C       | CMM  |
| FB-PCB 100        | X  | 8214   | X   | 8214   | FB-PCB 100   | 8214   | HCR-PCB                 | 771C       | Flexible Blue Group  |

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| Certificate/Rider        | Grandfather Groups: Add GrandfatherAdmin Rider (Grand1); form # 302D |        | Deferral Groups: Add rider HCRD-2011; form # 300D |        | Groups receiving all near-term benefits*  Note: Action is required, must remove/add form #'s |        |                        |       | Amended Certificate(s) |
|--------------------------|--|--------|---|--------|--|--------|------------------------|-------|------------------------|
|                          | Retain<br>(if applicable)  | Form # | Retain<br>(if applicable)                         | Form # | Remove<br>(if applicable)  | Form # | Add<br>(if applicable) | Form# |                        |
| FB-PCB                   | X  | 8215   | X   | 8215   | FB-PCB   | 8215   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PCB %                 | X  | 8216   | X   | 8216   | FB-PCB %   | 8216   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PCB-AI \$500          | X  | 789A   | X   | 789A   | FB-PCB-AI \$500  | 789A   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC 750M               | X  | 490A   | X   | 490A   | FB-PC 750M   | 490A   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC 1000M              | X  | 491A   | X   | 491A   | FB-PC 1000M  | 491A   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PCB%-AI               | X  | 4321   | X   | 4321   | FB-PCB%-AI   | 4321   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PCB-AI                | X  | 4310   | X   | 4310   | FB-PCB-AI  | 4310   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PCB 100-AI            | X  | 4267   | X   | 4267   | FB-PCB 100-AI  | 4267   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-RM 100                | X  | 8268   | X   | 8268   | FB-RM 100  | 8268   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC 250M               | X  | 8221   | X   | 8221   | FB-PC 250M   | 8221   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC 500M               | X  | 8222   | X   | 8222   | FB-PC 500M   | 8222   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC Plus \$750         | X  | 575A   | X   | 575A   | FB-PC Plus \$750   | 575A   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC Plus \$1000        | X  | 461B   | X   | 461B   | FB-PC Plus \$1000  | 461B   | HCR-PCB                | 771C  | Flexible Blue Group    |
| FB-PC Plus \$1500        | X  | 462B   | X   | 462B   | FB-PC Plus \$1500  | 462B   | HCR-PCB                | 771C  | Flexible Blue Group    |
| BP-PCB                   | X  | 4345   | X   | 4345   | BP-PCB   | 4345   | HCR-PCB                | 771C  | Blue Preferred Options |
| BP-WCC                   | X  | 4335   | X   | 4335   | BP-WCC   | 4335   | HCR-PCB                | 771C  | Blue Preferred Options |
| CB-PCM 500               | X  | 3742   | X   | 3742   | CB-PCM 500   | 3742   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-PCM 750               | X  | 3754   | X   | 3754   | CB-PCM 750   | 3754   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-PCM 1000              | X  | 489A   | X   | 489A   | CB-PCM 1000  | 489A   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-PCM                   | X  | 5812   | X   | 5812   | CB-PCM   | 5812   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-AI                    | X  | 4122   | X   | 4122   | CB-AI  | 4122   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-XPCB                  | X  | 419B   | X   | 419B   | CB-XPCB  | 419B   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-PC Plus \$750         | X  | 578A   | Χ   | 578A   | CB-PC Plus \$750   | 578A   | HCR-PCB-2              | 772C  | Community Blue         |
| <b>CB-PC Plus \$1000</b> | X  | 463B   | Χ   | 463B   | CB-PC Plus \$1000  | 463B   | HCR-PCB-2              | 772C  | Community Blue         |
| <b>CB-PC Plus \$1500</b> | X  | 464B   | Χ   | 464B   | CB-PC Plus \$1500  | 464B   | HCR-PCB-2              | 772C  | Community Blue         |
| CB-RM 100                | X  | 5898   | X   | 5898   | CB-RM 100  | 5898   | HCR-PCB-2              | 772C  | Community Blue         |

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|-------------------|--|--------|---|--------|--|--------|------------------------|-------|--|
|                   | Retain<br>(if applicable)  | Form # | Retain<br>(if applicable)                         | Form # | Remove<br>(if applicable)  | Form # | Add<br>(if applicable) | Form# |  |
| SB-PCB-HCR        | n/a  | 628C   | n/a   | 628C   |  |        | SB-PCB-HCR             | 628C  | Simply Blue                                |
| SB-HRA-PCB-HCR    | n/a  | 734C   | n/a   | 734C   |  |        | SB-HRA-PCB-HCR         | 734C  | Simply Blue HRA                            |
| SB-HSA-PCB-HCR    | n/a  | 675C   | n/a   | 675C   |  |        | SB-HSA-PCB-HCR         | 675C  | Simply Blue HSA                            |
| SBD-HSA-PCB-HCR   | n/a  | 657C   | n/a   | 657C   |  |        | SB-HSA-PCB-HCR         | 657C  | Simply Blue HSA w/drugs                    |
| CDC-FC            | n/a  | 4692   | n/a   | 4692   | CDC-FC   | 4692   | DVC-FC                 | 4692  | All Dental and Vision Care<br>Certificates |
| CMM-LTM           | n/a  | 3315   | n/a   | 3315   | CMM-LTM  | 3315   |                        |       | CMM  |

<sup>\*</sup> this applies to groups complying with all near-term benefit changes and for deferral groups when they reach their plan year and near-term benefits will be implemented

### Health Care Reform Riders that amend current Certificates

The interim, deferral and grandfather riders have no rate. All other health care reform riders are rated forms.

Note: the applicable preventive rider must be maintained for any group-wide change occurring 1/1/11 or later except for groups that have deferred or grandfathered. For those groups, the prior preventive riders are to be retained.

| Rider   | Form # | Certificates Amended            | Form #    |  |
|---|--------|---------------------------------|-----------|--|
|   |        |                                 |           |  |
| HCRI-2010   |        | All group certificates, except  |           |  |
| (Health Care Reform Interim 2010)                     | 746C   | dental                          | various   |  |
|   |        |                                 |           |  |
| HCRI-2010-PWP (Health Care Reform Interim - 2010 with |        | All group certificates, except  |           |  |
| Pre-existing Waiting Period)                          | 748C   | dental                          | various   |  |
| ,   |        |                                 |           |  |
| HCRD-2011   |        | All group certificates, except  |           |  |
| (Health Care Reform Deferral - 2011)                  | 300D   | dental                          | various   |  |
| Disclosure of Grandfather Status (Grand1)             | 302D   | All group certificates          | various   |  |
| Disclosure of Grandiather Status (Grandi)             | 3020   | All group certificates          | various   |  |
| DVC-FC  |        |                                 |           |  |
| Dental and Vision Coverage - Family                   |        | Dental and vision group benefit |           |  |
| Continuation)   | 4692   | certificates                    | various   |  |
|   |        |                                 |           |  |
| HCR-PCB (Health Care Reform Preventive Care Benefits) | 771C   | Comp Hospital                   | 959       |  |
| (Health Care Reform Preventive Care Benefits)         | 7710   | Comp Hospital PSG               | 1879      |  |
|   |        | Auto - Series                   | A 0234    |  |
|   |        | Auto - Series                   | A-80 4769 |  |
|   |        |                                 | B-77 4803 |  |
|   |        |                                 | B-80 4767 |  |
|   |        | CMM (13)                        | various   |  |
|   |        | Flexible Blue Group             | 8199      |  |
|   |        | Blue Preferred Opts             | 4336      |  |
|   |        | Blue Core                       | 444B      |  |
|   |        |                                 |           |  |
| HCR-PCB-2   |        |                                 |           |  |
| (Health Care Reform Preventive Care Benefits)         | 772C   | Community Blue                  | 6225      |  |
|   |        | Blue Choice PPO                 | 3920      |  |
|   |        | Healthy Blue                    | 70 1949   |  |
|   |        |                                 | 80 1831   |  |
|   |        | II. III. Di O :                 | 90 1945   |  |
|   |        | Healthy Blue Outcomes           | 717B      |  |
| UCD STAD DCD  |        |                                 |           |  |
| HCR-STAR-PCB (Health Care Reform Star Preventive Care |        |                                 |           |  |
| Benefits)   | 773C   | STAR                            | 5972      |  |
|   |        | TWO STAR                        | 5165      |  |
|   |        | THREE STAR                      | 5166      |  |

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### Health Care Reform Riders that amend current Certificates

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| Rider   | Form # | Certificates Amended                         | Form # |  |
|---|--------|--|--------|--|
|   |        | FOUR STAR                                    | 5167   |  |
|   |        |  |        |  |
| HCR-HMS-PCB<br>(Health Care Reform HMS Preventive Care                              |        |  |        |  |
| Benefits)   | 774C   | HMS Comprehensive                            | 4722   |  |
|   |        | HMS Plus                                     | 5131   |  |
|   |        |  |        |  |
| SB-PCB-HCR (Simply Blue Preventive Care Benefits Health Care Reform)                | 628C   | Simply Blue                                  | 787B   |  |
| SB-HRA-PCB-HCR (Simply Blue HRA Preventive Care Benefits Health Care Reform)        | 734C   | Simply Blue HRA                              | 739C   |  |
| SB-HSA-PCB-HCR<br>(Simply Blue HSA Preventive Care Benefits<br>Health Care Reform)  | 675C   | Simply Blue HSA - without prescription drugs | 665C   |  |
| SBD-HSA-PCB-HCR<br>(Simply Blue HSA Preventive Care Benefits<br>Health Care Reform) | 657C   | Simply Blue HSA with prescription drugs      | 685C   |  |
| TRUST-OVS2<br>(Office Visit Services)   | 778C   | PSG  | 1879   |  |
| TRUST-OVS2 100<br>(Office Visit Services)   | 779C   | PSG  | 1879   |  |
| TRUST-OVS2 0%<br>(Office Visit Services)  | 780C   | PSG  | 1879   |  |
| TRUST-OVS2 10%<br>(Office Visit Services)   | 781C   | PSG  | 1879   |  |
| TRUST-OVS2 20%<br>(Office Visit Services)   | 782C   | PSG  | 1879   |  |
| TRUST-OVS2 40%<br>(Office Visit Services)   | 783C   | PSG  | 1879   |  |
| TRUST-OVS2 50%<br>(Office Visit Services)   | 784C   | PSG  | 1879   |  |

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| Rider                                      | Form # | Certificates Amended | Form #  |
|--|--------|----------------------|---------|
| CMM-OPS2                                   |        |                      |         |
| (Outpatient and Office Physician Services) | 785C   | CMM                  | various |
|  |        |                      |         |
| CMM-OPS2 \$5                               |        |                      |         |
| (Outpatient and Office Physician Services) | 786C   | CMM                  | various |
|  |        |                      |         |
| CMM-OPS2 \$10                              |        |                      |         |
| (Outpatient and Office Physician Services) | 787C   | CMM                  | various |
|  |        |                      |         |
| CMM-OPS2 \$20                              |        |                      |         |
| (Outpatient and Office Physician Services) | 788C   | СММ                  | various |